



Web



To Salesforce



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Save PDFs to Salesforce



COPY PAGE



Currently, you can save files back to Salesforce if one of the following conditions is satisfied:

- ✦ The file is a PDF that you opened using the built-in user interface (UI) from your local machine or Salesforce.
- ✦ The file is a PDF that you opened programmatically from Salesforce.

You can save files to Salesforce that are smaller than 25 MB.

For more information on uploading documents to Salesforce, see the [Salesforce documentation](#).

Save a file back to Salesforce in one of the following ways:

- ✦ [Using the built-in user interface \(UI\)](#)
- ✦ [Programmatically](#)

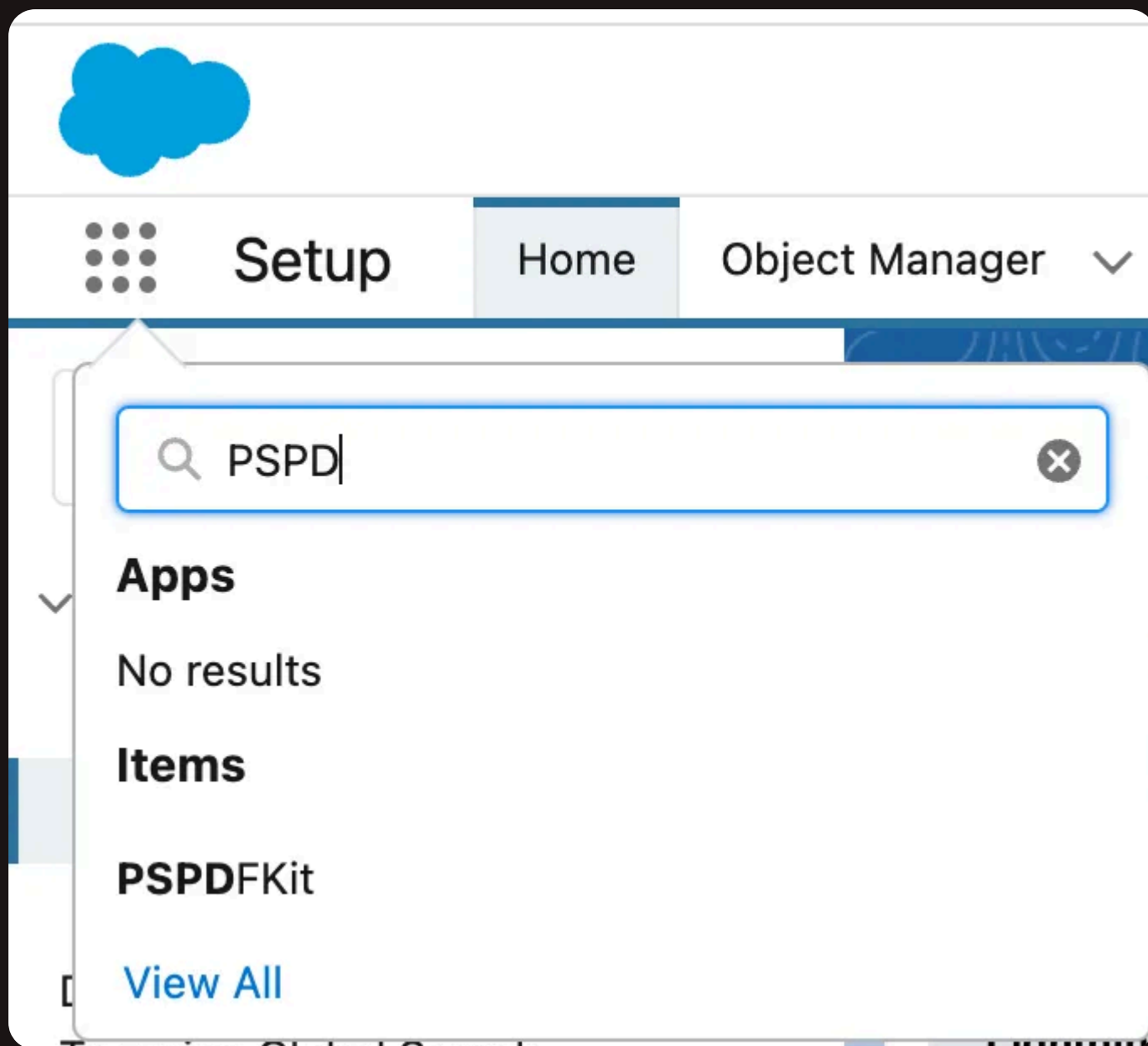


ASK AI

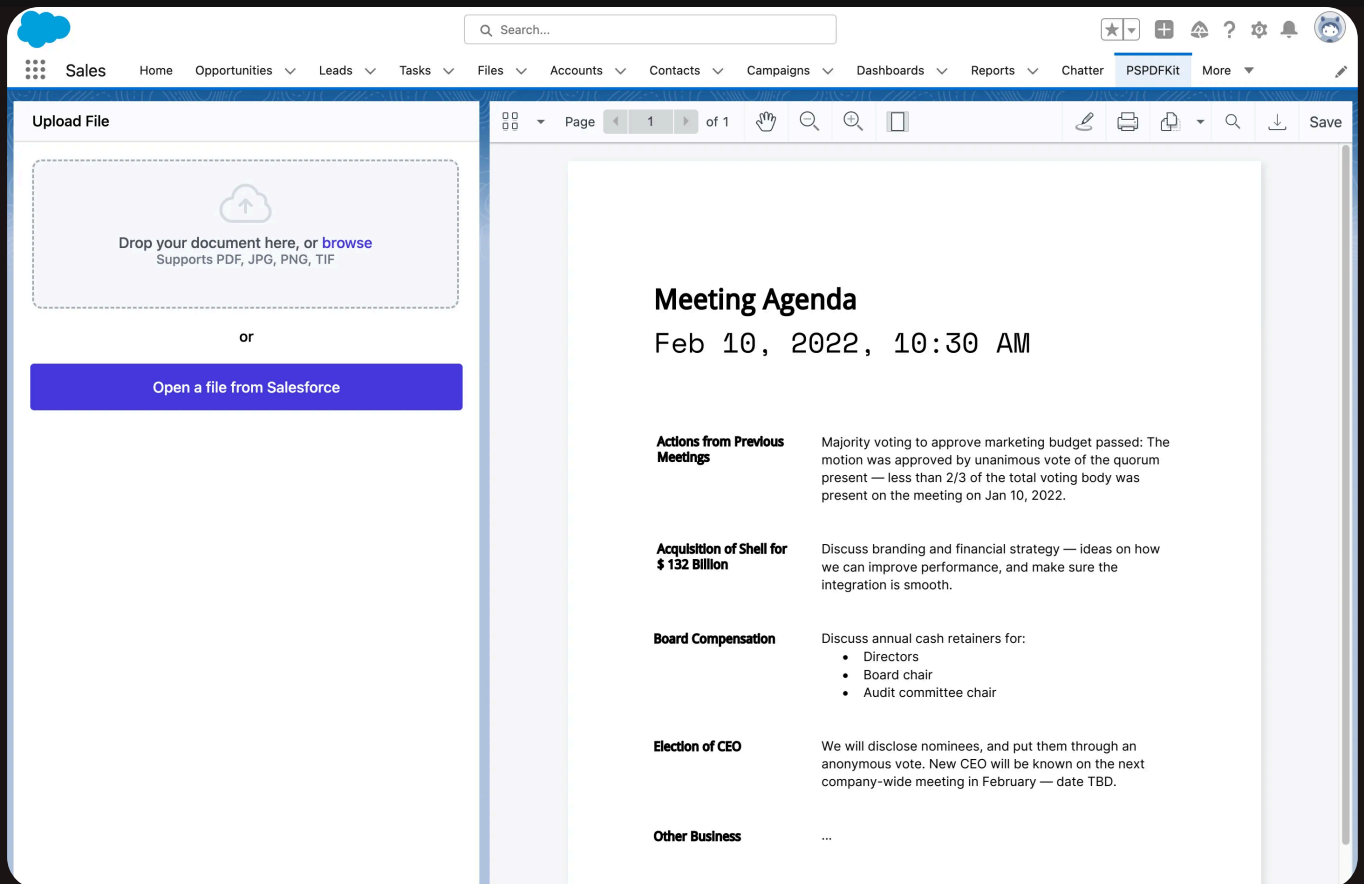
Saving files using the built-in UI

To save a file back to Salesforce using the built-in UI, follow these steps.

- 1 Ensure you're logged in as a user authorized to use Nutrient.
- 2 In the top-right corner, open the App Launcher.
- 3 Search for and select **PSPDFKit**.



- 1 Click **browse** to upload local PDF files, or open a file from Salesforce.



- 1 Make changes to the document.
- 2 In the top-right corner, click **Save**.

Saving files programmatically

Before continuing, perform all of the following actions:

- ✧ If you've deployed Nutrient Salesforce SDK to an existing project, ensure that you added the Nutrient file selector Lightning web component to your project.
- ✧ Ensure you're logged in to Salesforce as a user authorized to use Nutrient.

To save a file back to Salesforce programmatically, follow these steps.

- 1 Open the Salesforce file programmatically.
- 2 In your text editor, open the `PSPDFKit_InitNutrientViewer.page` Visualforce page within the `force-app/main/default/pages` folder.
- 3 Change the PDF file programmatically using the capabilities of the Nutrient Salesforce SDK. For example, add an annotation.
- 4 After making the changes, call the `saveFileToSalesforce()` method.

- 5 Run the following command in the terminal to start the Salesforce authentication process:

```
sfdx update  
sfdx org:login:web --alias mySalesforceOrg --instance-url https://login.salesforce.com
```

- 6 In the browser window that opens, log in to your Salesforce organization and authorize the Salesforce CLI.
- 7 In the terminal, run the following command from the Nutrient Salesforce SDK project's root folder:

```
sfdx force:source:deploy -x manifest/package.xml
```

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Was this helpful?

✓ YES

✗ NO