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# Getting started on Web Integrations

[SALESFORCE](#)[CLONE SAMPLE PROJECT](#)

## Integrate into Salesforce as a Lightning Web Component

PSPDFKit for Salesforce enables you to open PDF, JPG, PNG, and TIFF files inside Salesforce. This unlocks the full functionality of PSPDFKit in Salesforce, enabling you to generate, redact, and sign PDFs, among other features.

This guide explains how to integrate PSPDFKit into Salesforce. The integration works as a Lightning web component (LWC) that you can add to any Salesforce organization.

## Requirements

Before continuing with this guide, perform all of the following actions:

Set up a Salesforce Developer Edition account.

Install the Salesforce CLI.

[ASK AI](#)

Install the latest stable version of Node.js.

Install a package manager compatible with npm. This guide contains usage examples for the npm client, which is installed with Node.js by default.

## Deploying the Package

To deploy the PSPDFKit package to your Salesforce organization, follow these steps.

- 1 Download the PSPDFKit for Salesforce project from GitHub, and then unpack the ZIP file.

Alternatively, run the following terminal command to clone the PSPDFKit for Salesforce repository from GitHub:

```
git clone https://github.com/PSPDFKit/salesforce.git
```

- 2 In the terminal, go to the PSPDFKit for Salesforce project folder and run the following command to update the PSPDFKit version used by the integration:

NPM

YARN

```
1 npm install
```

- 3 Run the following command in the terminal to start the Salesforce authentication process:

```
1 sfdx update
2 sfdx org:login:web --alias mySalesforceOrg --instance-url https://login.sa
```

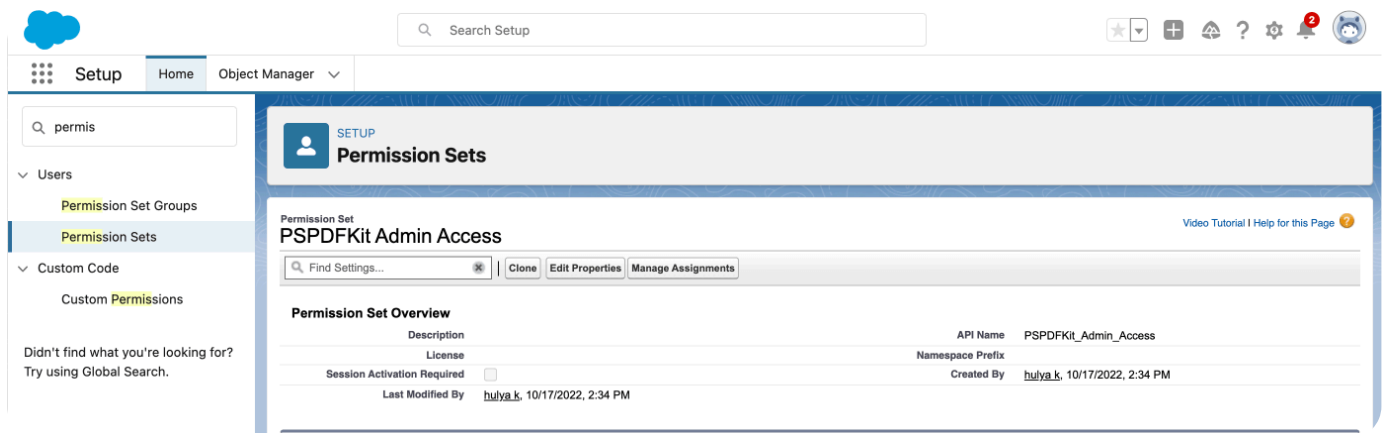
- 4 In the browser window that opens, log in to your Salesforce organization and authorize the Salesforce CLI.
- 5 In the terminal, run the following command from the Nutrient Salesforce SDK project's root folder:

```
sfdx force:source:deploy -x manifest/package.xml
```

## Enabling Users to Use PSPDFKit

To enable users of your Salesforce organization to use PSPDFKit, follow these steps.

- 1 In Salesforce, go to **Users > Permission Sets**.
- 2 Find **PSPDFKit Admin Access** in the list and click it.



- 3 Click **Manage Assignments**.
- 4 Click **Add Assignment**.
- 5 Select the users you want to authorize to use PSPDFKit.
- 6 Click **Next**, and then click **Assign**.

## Changing the Security Settings

PSPDFKit for Salesforce requires Lightning Locker to protect Lightning web components, but Salesforce uses Lightning Web Security by default. To change the default security settings, follow these steps.

- 1 In Salesforce, go to **Security > Session Settings**.
- 2 Deselect **Use Lightning Web Security for Lightning web components**.

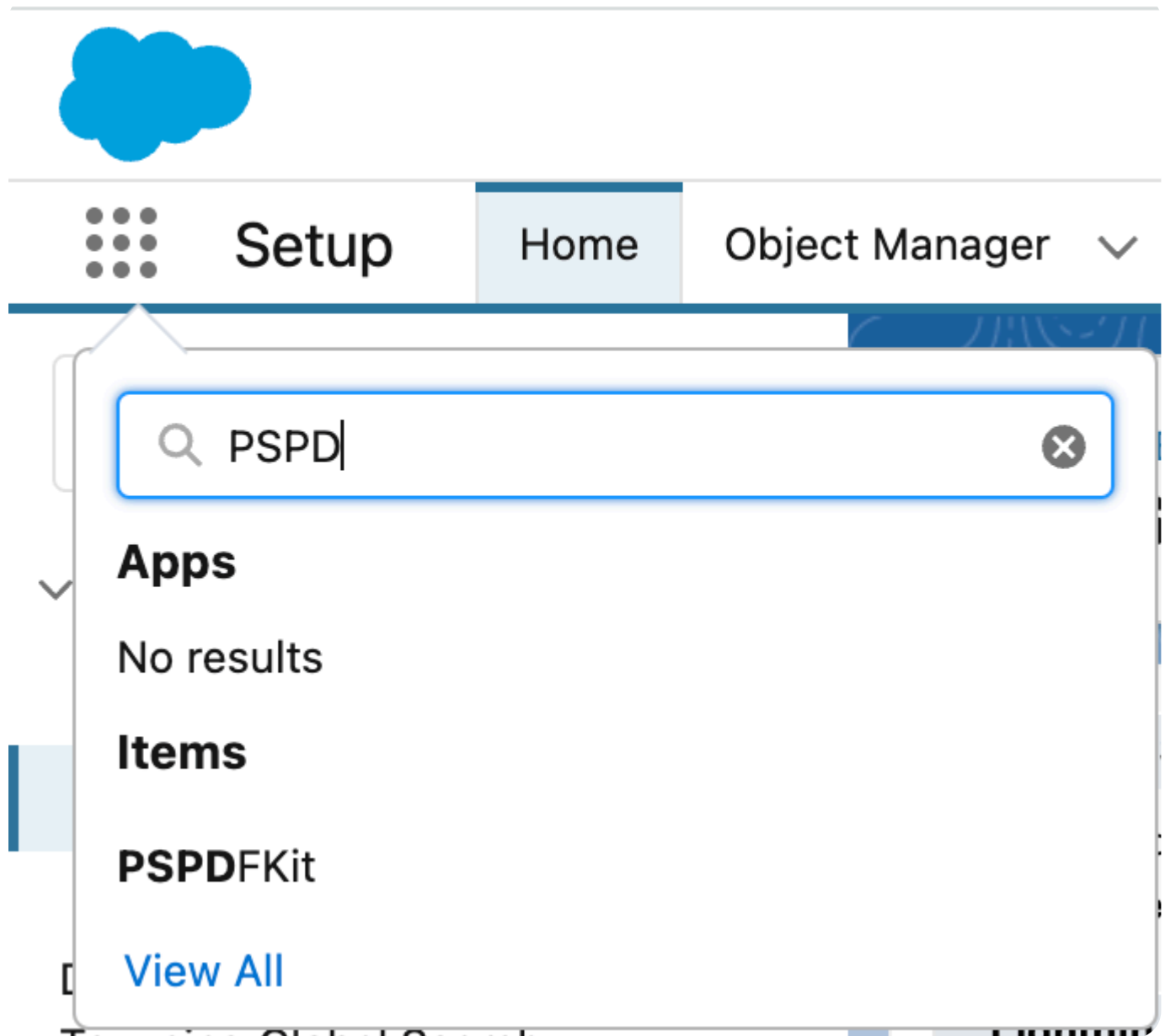
The screenshot shows the Salesforce Setup interface. On the left, the 'Setup' menu is open, and 'Session Settings' is selected. The main content area displays the 'Session Settings' page. The 'Trusted Domains for Inline Frames' section includes instructions for Visualforce Pages, Surveys, and Embedded Service. Below this is a table for 'Trusted Domains' with an 'Add Domain' button. The 'Cross-Site Request Forgery (CSRF) Protection' section has two checked checkboxes. The 'Content Security Policy protection' section has one checked checkbox. The 'Lightning Locker API Version' section shows a dropdown set to '56.0'. The 'Lightning Web Security' section has an unchecked checkbox, which is highlighted with an orange box. The 'XSS protection' section has one checked checkbox. The 'Content Sniffing protection' section has one checked checkbox. The 'Referrer URL protection' section has one checked checkbox.

3 Scroll down and click **Save**.


## Using the PSPDFKit for Salesforce Integration

To use PSPDFKit in your Salesforce organization, follow these steps.







- 1 Ensure you're logged in as a user authorized to use Nutrient.
- 2 In the top-right corner, open the App Launcher.
- 3 Search for and select **PSPDFKit**.



- 4 Click **browse** to upload local PDF files, or open a file from Salesforce.




Search...



SalesHomeOpportunitiesLeadsTasksFilesAccountsContactsCampaignsDashboardsReportsChatterPSPDFKitMore

Upload File



Drop your document here, or [browse](#)  
Supports PDF, JPG, PNG, TIF

or








Open a file from Salesforce

YES

NO

Contact us

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## Meeting Agenda

Feb 10, 2022, 10:30 AM

<b>Actions from Previous Meetings</b>	Majority voting to approve marketing budget passed: The motion was approved by unanimous vote of the quorum present — less than 2/3 of the total voting body was present on the meeting on Jan 10, 2022.
<b>Acquisition of Shell for \$ 132 Billion</b>	Discuss branding and financial strategy — ideas on how we can improve performance, and make sure the integration is smooth.
<b>Board Compensation</b>	Discuss annual cash retainers for: <ul style="list-style-type: none"><li>• Directors</li><li>• Board chair</li><li>• Audit committee chair</li></ul>
<b>Election of CEO</b>	We will disclose nominees, and put them through an anonymous vote. New CEO will be known on the next company-wide meeting in February — date TBD.
<b>Other Business</b>	...